



บริษัท เจเคเอ็น โกลบอล มีเดีย จำกัด (มหาชน)
JKN GLOBAL MEDIA PUBLIC COMPANY LIMITED
อาคารเจเคเอ็น แกลเลอรี ศาลายา
เลขที่ 45/14 หมู่ 1 ตำบลทรงคนอง อำเภอสามพราน จังหวัดนครปฐม 73210
Tel.034-310569 www.jknglobal.com

(Translation)

Ref. JKNGB-007-03/2020

March 24, 2020

Subject Notification for the Exercise of the Warrants to Purchase Ordinary Shares of JKN Global Media Public Company Limited No. 1 (JKN-W1) (The Last Exercise)

Attention President
The Stock Exchange of Thailand

Reference Terms and Conditions Governing Rights and Obligations of the Issuer and the Holders of the Warrants to Purchase Ordinary Shares of JKN Global Media Public Company Limited No. 1 (JKN-W1) dated May 11, 2018. (“**Terms and Conditions**”) (Revised Version)

JKN Global Media Public Company Limited (the “**Company**”) issued 107,997,631 units of Warrants to purchase ordinary shares of JKN Global Media Public Company Limited (the “**JKN-W1**”) on May 11, 2018 and allocated to the existing shareholders of the Company in proportion to their shareholding (Right Offering). The Warrant Holders could be exercised to purchase the Company’s ordinary shares for 4 times throughout the term of the Warrant which is 2 years from the Warrant Issue Date (from May 11, 2018 until May 10, 2020)

The Company would like to notify the details of the last exercise of JKN-W1 as follows;

1. Exercise Date

May 8, 2020

2. Exercise Notice Period

April 23 – May 7, 2020 (Only on Business Days) during 9.00 hours and 16.00 hours

3. Exercise Ratio

1 unit of the Warrants is entitled to purchase 1.125 ordinary share (Any fractional share to be received from the exercise shall be eliminated)

4. Exercise Price

1 ordinary share at the price of Baht 13.3333 per share (Any remainder of the amount calculated from the exercise of less than Baht 1 shall be eliminated)

5. Registration Book Closing Date for JKN-W1 Transfer

April 17 – May 8, 2020

6. Date of Request to Post “SP”

April 15 – May 8, 2020

7. Expiration of JKN-W1

JKN-W1 will no longer be listed securities on mai from May 9, 2020.

8. Contact Person and Address for Exercise of Rights

Company Secretary

45/14 JKN Gallery Salaya Building, Moo.1

Tumbon Songkanong Ampur Sampran

Nakhon Pathom 73210

Tel: 034-310-569 ext. 20

Email Address : ir@jknglobal.com

9. Exercise Procedures

The Warrant Holder wishing to exercise its right to purchase ordinary shares shall comply with the conditions of notice of intention to exercise the right by proceeding and submitting the following documents to the Agent Receiving Exercise Intention at the address and within the Exercise Notice Period as specified above.

- 9.1 A form of notice of intention to exercise the right to purchase ordinary shares, which has been duly completed and signed by the Warrant Holder, and submitted to the Agent Receiving Exercise Intention during the Exercise Notice Period

Remark

1. The holders of the Warrants or Warrant Substitutes may obtain the notice of intention to exercise the rights at the Company or download the same from the Company's website (<http://www.jknglobal.com/th>) during the Exercise Notice Period.
2. If the Warrants are in the scrip system, the Warrant Holders may instantly use the Warrant certificates as evidence in the notice of intention to exercise of rights.
3. If the Warrants are in the scripless system, the Warrant Holders wishing to exercise their rights shall give notice of intention and complete an application form to withdraw the Warrants or to issue a Warrant Substitute as required by MAI, and submit the same to any securities companies acting as their securities brokers, and the said securities companies shall inform TSD to withdraw the Warrants to be used as evidence in support of the exercise of the Warrants. In this regard, TSD shall issue the Warrant certificate or Warrant Substitute (as the case may be) to the Warrant Holders in order to use the same as evidence in support of the exercise of rights as specified in this notice.

9.2 The Warrant certificate or Warrant Substitute in the form as designated by MAI, signed by the Warrant Holder as the transferor on the reverse side, in the amount as specified in the form of notice of intention to exercise the right, and a power of attorney authorizing another person to collect the new Warrant certificate for the Warrants which have not yet been exercised (if any)

9.3 Payment in accordance with the amount as specified in the form of notice of intention to exercise the right to purchase ordinary shares and submission of evidence of payment to the Company, whereby the Warrant Holder wishing to exercise the right to purchase shares shall make payment method as follow :

- For Cash Payment, please make the payment during 9.00 hours and 16.00 hours on April 23 – May 7, 2020 (Only on Business Days) to Krungthai Bank, Saving Account, the account name of “Shares Subscription Account of JKN Global Media Public Company Limited” Account number 031-0-74524-1.
- Payment by cheque, draft, bill of exchange or payment order drawn on a bank which may be collectible in Bangkok within 2 (two) Business Days from the date of notice of intention of each exercise, which must be in the form of a crossed check payable to “Shares Subscription Account of JKN Global Media Public Company Limited” Account number 031-0-74524-1. The cheque must be dated no later than April 30, 2020 and can be cleared within May 5, 2020 and please noted the name, last name and contact number on the back of the cheque. Please give notice of intention to purchase ordinary shares during 9.00 hours and 16.00 hours on April 23 – May 7, 2020 (Only on Business Days).

The exercise of right to purchase ordinary shares shall be valid only when the Company has duly collected such payment. Should such payment not be collected for any reason whatsoever without fault on the part of the Company, it shall be deemed that the Warrant Holder expresses its intention to cancel, and the Company agrees to cancel such request for exercise of right on that occasion, without prejudice to the right to purchase ordinary shares on the next occasion, except for the cancellation of the last exercise, it shall be deemed that the right to purchase ordinary shares under the Warrants shall cease and desist.

9.4 The Warrant Holder shall be responsible to pay stamp duty or any other tax (if any) under the provisions of the Revenue Code or regulations or laws applicable to the exercise of right to purchase ordinary shares under the Warrants.

10. Documents for the exercise of the Warrants

- 1) Thai national : Certified copy of ID Card or Civil Servant ID Card or State Enterprise Staff ID Card, which remains valid (if the first/last name is changed to be different from that indicated in the Warrant certificate, a document issued by the relevant authority, e.g., a proof of first/last name change, etc., must be attached) in case of lifetime ID Card please attach a certified copy of house registration which shows 13 digits of ID number.
- 2) Foreigner : Certified copy of Alien ID Card or Passport
- 3) Local legal entity : Certified copy of the Company Affidavit issued by the Ministry of Commerce not older than 6 months before that exercise date, signed by its authorized director(s) as named in that Company Affidavit, and the documentary evidence of the authorized director(s) per 1) or 2), which must be a certified copy thereof
- 4) Foreign legal entity : Certified copy of the registration document certified by a notary public in the country where the document is issued, signed by its authorized director(s) and the documentary evidence of the authorized director(s) per 1) or 2), which must be a certified copy thereof.
- 5) Custodian : Certified copy of the registration document certified by a notary public in the country where the document is issued, together with the custodian appointment letter and the documentary evidence of the authorized person(s) per 1) or 2), which must be a certified copy thereof.

Please be informed accordingly.

Sincerely yours,

(Mr. Jakkaphong Jakrajutapit)
Chief Executive Officer and Managing Director
Authorized Person to Disclose Information